

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: The Roman Catholic Diocese of Rockville Centre, New York,
Debtor

Case No. 20 - 12345
Reporting Period May 1, 2022 – May 31, 2022
Federal Tax I.D. # 11-1837437

Exhibits to Monthly Operating Report for the period
May 1, 2022 to May 31, 2022

Required Documents	Form No.	Document Attached	Explanation Attached
Statement of Cash Receipts and Disbursements	Exhibit 1	X	
Balance Sheet	Exhibit 2	X	
Statement of Operations	Exhibit 3	X	
Accounts Receivable Aging	Exhibit 4	X	
Postpetition Liabilities Aging	Exhibit 5	X	
Schedule of Payments to Professionals	Exhibit 6	X	
Schedule of Payments to Insiders	Exhibit 7	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	Exhibit 8	X	
Copies of bank statements			X
Cash disbursements journals			X
Schedule of Transfers Between Debtor and Affiliate	Exhibit 9	X	
Debtor Questionnaire Exhibits	Exhibit 11	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

Signature of Debtor

/s/ Thomas Doodian
Signature of Authorized Individual*

June 30, 2022
Date

Thomas Doodian – Chief Financial Officer
Printed Name of Authorized Individual*

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: The Roman Catholic Diocese of Rockville Centre, New York,
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Reporting Period May 1, 2022 – May 31, 2022
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Statement of Cash Receipts and Disbursements (May 1, 2022 – May 31, 2022)
Exhibit-1
(Unaudited – in \$)

ADMINISTRATIVE OFFICES CASH FLOW

Line Item	Current Month	Total Since Filing
Operating Account Beginning Balance (Bank)	\$ 20,212,832	\$ 5,127,955
Less: Outstanding Float	-	-
Less: Outstanding Checks	(102,448)	(45,529)
Less: Unsettled EFTs	-	-
Operating Account Beginning Balance (Book)	20,110,384	5,082,426
Receipts		
Cathedraticum from Parishes	405,286	15,291,262
Transfers from CMA	378,677	7,574,198
Spectrum and Other Lease Income	253,389	4,929,635
Departmental, Chaplaincy & Program Income	172,014	4,625,600
Donations and Other Receipts	42,289	2,112,256
Administrative Services Income and Other Interco, net	591,152	6,801,955
Investment Income (Loss)	816	13,596
Release of Restricted Funds	65,214	556,482
Total Receipts	1,908,836	41,904,984
Operating Disbursements		
Payroll and Benefits	(1,309,979)	(27,168,396)
Canon 1271 and Catholic Group Assessments	(51,992)	(762,851)
Clergy/Deacon/Seminarian Tuition, Immigration & Assistance	(162,508)	(722,097)
Rent, Parking, Facilities Use and Related Utilities	(57,101)	(1,362,152)
PSIP and NYSIF Insurance	(116,053)	(512,017)
Other Professional Fees & Service Providers	(136,613)	(4,429,435)
Other Accounts Payable	(63,767)	(1,506,728)
Total Operating Disbursements	(1,898,013)	(36,463,676)
Mission Related Disbursements		
Catholic Faith Network	(50,150)	(1,003,000)
Tomorrow's Hope Foundation	-	-
The Long Island Catholic/Fe Fuerza Vida	-	-
Immaculate Conception Seminary	-	-
Sacred Heart Institute	-	(147,500)
Other	-	-
Total Mission Related Disbursements	(50,150)	(1,150,500)
Chapter 11 Disbursements		
Chapter 11 Professional Fees	(349,040)	(31,601,216)
Total Chapter 11 Professional Fees	(349,040)	(31,601,216)
Transfers in from Money Market Account	2,000,000	43,950,000
Net Cash Flow	1,611,633	16,639,591
Beginning Book Cash Balance	20,110,384	5,082,426
(+/-) Net Cash Flow	1,611,633	16,639,591
Operating Account Ending Cash Balance (Book)	21,722,017	21,722,017
Ending Check Float and Unsettled EFTs	18,860	18,860
Operating Account Ending Cash Balance (Bank)	21,740,878	21,740,878
Money Market Account Beginning Cash Balance	17,667,999	59,595,241
Transfers out to operating account	(2,000,000)	(43,950,000)
Transfers in from operating account	-	-
Interest earned	9,713	32,471
Money Market Account Ending Cash Balance	15,677,712	15,677,712
Combined Operating and Money Market Account Ending Balance	37,418,590	37,418,590
Utility Adequate Assurance Account	(24,356)	(24,356)
Available Combined Ending Bank Balance	\$ 37,394,234	\$ 37,394,234

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Statement of Cash Receipts and Disbursements (May 1, 2022 – May 31, 2022)
Exhibit-1
(Unaudited – in \$)

PSIP CASH FLOW

Line Item	Current Month	Total Since Filing
Operating Account Beginning Balance (Bank)	\$ 3,763,134	\$ 1,516,175
Less: Outstanding Float	(29,933)	(244)
Less: Outstanding Checks	(1,190,708)	(395,057)
Less: Unsettled EFTs	-	-
Operating Account Beginning Balance (Book)	2,542,493	1,120,874
Receipts		
Premiums from Parishes	502,844	24,715,823
Assessment Refunds	-	-
Other Income	302	14,236
Insurance Recoveries	322,180	8,836,114
Administrative services income and other interco, net	120,000	287,624
Total Receipts	945,327	33,853,796
Operating Disbursements		
Payroll and Benefits	(105,461)	(1,275,695)
Claims Expense	(740,227)	(9,274,000)
Insurance Premiums	-	(16,429,333)
Other Insurance Costs	(6,300)	(463,686)
Other Professional Fees	-	(117,788)
Other Legal Fees	(580)	(239,929)
Pastoral Care	(22,705)	(543,228)
Other Expenses	(4,388)	(535,761)
Total Operating Disbursements	(879,662)	(28,879,419)
Chapter 11 Disbursements		
Chapter 11 Professional Fees	(244,225)	(3,401,373)
Total Chapter 11 Professional Fees	(244,225)	(3,401,373)
Intercompany Transfers	-	-
Funds Held For Others	84,395	646,573
Transfers out to Other Accounts	-	(7,624,600)
Transfers in from Other Accounts	-	6,721,902
Net Cash Flow	(94,165)	1,316,879
Beginning Book Cash Balance	2,542,493	1,120,874
(+/-) Net Cash Flow	(94,165)	1,316,879
Operating Account Ending Cash Balance (Book)	2,448,328	2,437,753
Ending Check Float and Unsettled EFTs	801,517	801,517
Operating Account Ending Cash Balance (Bank)	3,249,845	3,239,270
Money Market Account Beginning Cash Balance	18,387,578	17,424,241
Transfers out to operating account	-	(5,750,000)
Transfers in from operating account	-	6,700,000
Interest earned	10,622	23,958
Money Market Account Ending Cash Balance	18,398,199	18,398,199
Combined Operating and Money Market Account Ending Balance	21,648,045	21,637,470
Recoveries due to Catholic Health Services	(971,391)	(971,391)
Available Combined Ending Bank Balance	\$ 20,676,653	\$ 20,666,078

Disbursements for Calculating U.S. Trustee Quarterly Fees	May	Since Filing
Administrative Offices	\$ 2,297,202.84	\$ 69,215,392.62
PSIP	1,123,886.65	32,280,792.17
Total Disbursements for Calculating U.S. Trustee Quarterly Fees	\$ 3,421,089.49	\$ 101,496,184.79

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Balance Sheet as of May 31, 2022
Exhibit-2
(Unaudited –\$ in thousands)

Admin Offices Balance Sheet		as of 5/31/22
<u>Assets</u>		
Unrestricted Cash		37,402
Unrestricted Investments		17
Accounts Receivable		1,658
Contributions Receivable		6,337
Prepaid Expenses		1,018
Due from Other Entity		404
Property, Plant & Equipment		390
Other Assets		4,712
Subtotal Unrestricted Assets		51,939
Restricted Cash & Investments		20,432
Total Assets		72,371
<u>Liabilities Not Subject to Compromise (Post-Petition)</u>		
Accounts Payable		4,047
Accrued Expenses		3,727
Accrued Payroll Liabilities		106
Deferred Revenue		255
Due to Other Entity		81
Asset Retirement Obligation		9
Other Liabilities		5,281
Total Liabilities Not Subject to Compromise		13,506
<u>Liabilities Subject to Compromise (Pre-Petition)</u>		
Accounts Payable		203
Accrued Expenses		7
Accrued Payroll Liabilities		1,833
Deferred Revenue		74
Due to Other Entity		33
Asset Retirement Obligation		184
Other Liabilities		679
Total Liabilities Subject to Compromise		3,014
Total Liabilities		16,520
Net Assets		55,851

PSIP Balance Sheet		as of 5/31/22
<u>Assets</u>		
Unrestricted Cash and Cash Equivalents		20,847
Restricted Cash, Cash Equivalents and Investments		8,254
Investments		–
Accounts Receivable, net of allowance		3,631
Hospital Receivable on Unpaid Losses		28,367
Other Receivables		4,128
Insurance Reimbursable on Unpaid Losses		33,852
Insurance Reimbursable on Paid Losses, net of allowance		4,433
Prepaid Expenses & Other Assets		7,349
Exchange		–
Total Assets		110,862
<u>Liabilities Not Subject to Compromise (Post-Petition)</u>		
Accounts Payable		393
Loss & Loss Adj. Payable - Retained		–
Loss & Loss Adj. Payable - Ceded		–
Workers' Comp Reserve		–
Other Liabilities		9,398
Total Liabilities Not Subject to Compromise		9,791
<u>Liabilities Subject to Compromise (Pre-Petition)</u>		
Accounts Payable		1
Loss & Loss Adj. Payable - Retained		41,220
Loss & Loss Adj. Payable - Ceded		33,852
Workers' Comp Reserve		1,697
Other Liabilities		2,274
Total Liabilities Subject to Compromise		79,043
Total Liabilities		88,835
Net Assets		22,027

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Balance Sheet as of May 31, 2022
Exhibit-2
(Unaudited – \$ in thousands)

Mission Office Balance Sheet as of 5/31/22

Assets

Unrestricted Cash	201
Unrestricted Investments	476
Prepaid Expenses	0
Due from Other Entity and Other	–
Subtotal: Unrestricted Assets	676
Restricted Cash & Investments	323
Restricted Contributions Receivable	–
Restricted Due from Other Entity	–
Subtotal: Restricted Assets	323
Total Assets	999

Liabilities Not Subject to Compromise (Post-Petition)

Accounts Payable	–
Accrued Expenses	–
Accrued Payroll Liabilities	–
Due to Other Entity	3
Funds Held for Others (collected after petition date)	49
Total Liabilities Not Subject to Compromise	52

Liabilities Subject to Compromise (Pre-Petition)

Accounts Payable	–
Accrued Expenses	–
Accrued Payroll Liabilities	–
Due to Other Entity	–
Due to Other Entity	–
Funds Held for Others (collected pre petition date)	271
Total Liabilities Subject to Compromise	271

Total Liabilities 323

Net Assets 676

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Statement of Operations - May 2022
Exhibit-3
(Unaudited –\$ in thousands)

Admin Offices Income Statement	May 2022	Case to Date
<u>Revenue</u>		
Parish Assessments	835	16,110
Unrestricted Donations & Contributions	8	1,336
Admin Services Revenue	311	6,365
Cell Tower Income	297	5,832
Investment Income (Loss)	1	13
Other Revenue	244	5,693
Assets Released from Restricted	904	10,381
Total Unrestricted Revenue	2,599	45,730
<u>Operating Expenses</u>		
Salaries & Benefits	1,270	25,762
Professional Fees	194	4,463
Insurance Claims Expense	–	–
Rent, Facilities & Utilities	111	3,628
Other Operating Expense	181	5,627
Operating Support Expense	521	1,544
Total Operating Expenses	2,278	41,023
Reorganization Items	2,752	38,716
Total Expenses	5,029	79,739
Change in Net Assets due to Unrestricted Activity	(2,430)	(34,009)
<u>Restricted Activity</u>		
CMA Donations & Contributions	522	15,191
CMA Assets Released from Restricted	(367)	(8,815)
CMA Grants	(39)	(2,375)
Non-School Assessment Revenue	381	6,960
Non-School Assessment Grant	–	(4,589)
Investment Income (Loss) from Restricted	(0)	(8)
Sale of Fixed Assets	–	4,955
Other Restricted Revenue	121	2,294
Other Revenue Released from Restricted	(537)	(1,565)
Total Restricted Activity	81	12,047
Change in Net Assets	(2,349)	(21,962)

PSIP Income Statement	May 2022	Case to Date
<u>Revenue</u>		
Insurance Assessments	1,405	26,635
Specific Excess Recoveries	583	7,880
Investment Gains / (Losses)	–	–
Other Revenue	26	254
Total Revenue	2,014	34,769
<u>Operating Expenses</u>		
Claims Expense	763	9,817
Insurance Expense	1,171	22,619
Bad Debt Expense	–	534
Professional Fees	33	1,552
Salaries & Benefits	57	1,118
Rent, Facility, Utilities	4	85
Other Operating Expenses	1	45
Total Operating Expenses	2,030	35,770
Reorganization Items	194	4,415
Total Expenses	2,224	40,184
Change in Net Assets	(210)	(5,415)

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Statement of Operations - May 2022
Exhibit-3
(Unaudited –\$ in thousands)

Mission Office Income Statement	May 2022	Case to Date
<u>Revenue</u>		
Admin Services Revenue	2	74
Investment Income (Loss)	0	0
Other Revenue	0	0
Total Unrestricted Revenue	2	74
<u>Operating Expenses</u>		
Salaries & Benefits	2	32
Professional Fees	0	35
Rent, Facilities & Utilities	0	2
Printing	–	–
Other Operating Support Expense	0	5
Total Expenses	2	74
Reorganization Items	–	–
Total Expenses	2	74
Change in Net Assets	–	0

Accounts Receivable Aging
Exhibit-4
(Unaudited -In \$)

Accounts Receivable Reconciliation and Aging

Administrative Offices Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ 9,900,214
(+) Amounts billed during the period	582,301
(-) Amounts collected during the period	(1,191,135)
Total Accounts Receivable at the end of the reporting period	\$ 9,291,380

Administrative Offices Accounts Receivable Aging as of 5/31/2022	0-30	31-60	61-90	Over 91	Total
Total Accounts Receivable	\$ 464,319	\$ 38,387	\$ 4,520	\$ 8,784,154	\$ 9,291,380

PSIP Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ 4,744,478
(+) Amounts billed during the period	7,930,660
(-) Amounts collected during the period	(502,844)
Total Accounts Receivable at the end of the reporting period	\$ 12,172,293

PSIP Accounts Receivable Aging as of 5/31/2022	0-30	31-60	61-90	Over 91	Total
Total Accounts Receivable	\$ 7,877,978	\$ (72,875)	\$ -	\$ 4,367,190	\$ 12,172,293

Postpetition Liabilities Aging
Exhibit-5
(Unaudited –In \$)

Postpetition Liabilities Aging

As of 5/31/2022	Current	1-30	31-60	61-90	Over 91	Total
Administrative Offices Payable	\$ 2,521,792	\$ 1,524,223	\$ 2,864	\$ (3,310)	\$ 1,355	\$ 4,046,924
PSIP Payable	366,290	496	-	26,438	-	\$ 393,224
Mission Office Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Total Post-Petition Debts¹	\$ 2,888,083	\$ 1,524,718	\$ 2,864	\$ 23,127	\$ 1,355	\$ 4,440,147

Notes:

(1) Invoices are processed on a rolling basis as they are received; aging is based on the invoice date and not the date the invoice is received by the Diocese

Schedule of Payments to Professionals

Exhibit-6

(Unaudited –In \$)

Schedule of Payments to Professionals

Name	Role	Retention Date	Retainer Balance as of Petition Date	Post-Petition Fees & Expenses Paid During Reporting Period	Post-Petition Fees & Expenses Paid to Date	Total Incurred and Unpaid ¹
Alvarez & Marsal North America, LLC	Restructuring Advisor	10/1/2020	\$ 353,979.03	\$ -	\$ 5,275,393	\$ 577,839
Jones Day	Counsel	10/1/2020	\$ 800,000.00	-	13,377,627	2,161,312
Reed Smith LLP	Special Insurance Counsel	10/1/2020	\$ 13,931.20	244,225	3,390,798	508,174
Sitrick and Company, Inc.	Communications Consultant	10/1/2020	\$ 439.34	5,215	231,115	5,923
Epiq Corporate Restructuring, LLC	Claims & Noticing Agent	10/1/2020	\$ 16,032.94	-	883,997	24,705
Burns Bowlen Bair LLP	Special Insurance Counsel	10/29/2020	\$ -	18,509	485,135	179,625
Kinsella Media LLC	Expert Consultant	11/17/2020	\$ -	-	45,155	-
Pachulski Stang Ziehl & Jones LLP	UCC Counsel	10/16/2020	\$ -	157,969	4,143,160	1,784,462
Berkeley Research Group, LLC	Financial Advisor	10/29/2020	\$ -	-	1,059,763	563,793
Nixon Peabody LLP	Special Counsel	10/1/2020	\$ 69,554.65	118,620	3,396,403	243,372
Jon R. Conte, Ph.D.	Expert Consultant	11/17/2020	\$ -	-	9,344	-
Arthur J. Gonzalez	Special Mediator	5/14/2021	\$ -	-	112,500	50,000
Binder & Schwartz	Counsel to Special Mediator	5/14/2021	\$ -	-	40,696	1,567
Ruskin Moscou Faltischek	Real Estate Counsel to UCC	7/12/2021	\$ -	-	59,187	2,162
Robert E. Gerber	Future Claims Rep.	10/27/2021	\$ -	6,160	128,849	84,199
Hon. Michael A. Hogan	Financial Advisor to FCR	11/8/2021	\$ -	4,964	13,804	35,610
Paul J. Van Osselaer	Mediator	10/20/2021	\$ -	37,604	78,242	-
Forchelli Deegan Terrana LLP	Special Real Estate Counsel	12/15/2021	\$ -	-	37,523	13,500
Standard Valuation Services	Real Estate Appraiser	1/4/2022	\$ -	-	10,047	53,603
Joseph Hage Aaronson LLC	Counsel to FCR	11/8/2021	\$ -	-	1,620	3,630
Total Post-Petition Payments to Professionals			\$ 1,253,937	\$ 593,265	\$ 32,780,356	\$ 6,293,475

Notes:

(1) Total incurred and unpaid amounts comprised of monthly fee statements and interim fee applications filed with the court pursuant to the Court’s order governing interim compensation of retained professionals.

Schedule of Payments to Insiders
Exhibit-7
(Unaudited -In \$)

Schedule of Payments to Insiders

Name	Type of Payment	Amount Paid During Current Month	Total Paid to Date
All Insiders ¹	Payroll	\$ 46,363	\$ 971,827
All Insiders ¹	Expense Reimbursement	42	2,216
Total Payments to Insiders		\$ 46,405	\$ 974,042

Notes:

- (1) Represents payments made by the debtor to persons considered to be "insiders" under the Bankruptcy Code during the reporting period. The total is shown on a cash basis, reflecting the actual amounts received, net of any applicable taxes, withholdings or other deductions.

Persons included as "insiders" have been included for informational purposes only. The Debtor does not concede or take any position with respect to:

(a) such person's influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose. Further, the inclusion of a party as an "insider" is not an acknowledgement or concession that such party is an "insider" under applicable bankruptcy law.

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Debtor

Bank Account Reconciliations

Exhibit 8

(Unaudited – in \$)

Case No. 20 - 12345

Reporting Period May 1, 2022 – May 31, 2022

Federal Tax I.D. # 11-1837437

Bank Name	Account Name	Bank Account	5/31 Bank Balance ¹
Administrative Office Unrestricted Accounts			
JPMorgan Chase	Main Operating Account	0928	\$ 3,323,860.86
JPMorgan Chase	Main Money Market Account	0769	15,677,712.14
JPMorgan Chase	Donations-PPD	2581	16,354,167.72
JPMorgan Chase	JPM Money Market Account for Donations-PPD	6575	-
JPMorgan Chase	Utility Deposit Account	2607	24,356.43
Signature Bank	Signature Money Market Account	3567	2,006,541.48
JPMorgan Chase	St. Pius Residence Operating Account	7252	31,951.34
Subtotal: Administrative Office Accounts			\$ 37,418,589.97
Administrative Office Accounts Restricted, Held for Others, or Non-Debtor			
JPMorgan Chase	403(b) Contribution Account*	2823	\$ 260,698.47
JPMorgan Chase	Catholic Ministries Appeal-PPD	2565	9,465,277.45
JPMorgan Chase	JPM MMA Account for Catholic Ministries Appeal- PPD	6574	-
JPMorgan Chase	DSI Dividend Account	6552	500.00
Peoples United Bank	Estate of Spanburg CD*	1315	50,443.42
PUB/BNY	Charitable Gift Annuity Account*	2279	116,536.59
JPMorgan Chase	Health & Welfare Contribution Account*	1128	201,650.51
JPMorgan Chase	Health & Welfare Contribution Money Market Account*	4873	5,055.16
JPMorgan Chase	Health & Welfare Paying Agent Account*	0951	412,077.99
JPMorgan Chase	Health & Welfare Paying Agent Money Market Account*	0772	949.16
JPMorgan Chase	Catalyst- Dental*	9923	17,027.90
JPMorgan Chase	Catalyst- Medical (2019 & Prior)*	0131	Closed
Citibank	DRVC for National Assoc of Pastoral Musicians, RVC Chapter†	4894	1,930.40
JPMorgan Chase	Lay Pension Contribution Account*	8210	244,829.05
JPMorgan Chase	Lay Pension Money Market Account*	1340	10,044.48
Unitas	Legacy Endowment Funds*	Various	339,033.42
JPMorgan Chase	Mission Office Money Market Account*^	0767	10,278.42
JPMorgan Chase	Mission Office Operating Account*^	0902	202,613.13
Unitas	RVC Mission Projects*^	10-101477	376,654.19
Unitas	Mission Operations*^	10-111477	198,283.21
Unitas	Mission Office-El Cercado*	10-401477	55,643.63
Unitas	DRM-DOM Repub Mission*	10-601477	167,870.85
JPMorgan Chase	Non-School Assessment-PPD	2573	1,353,455.43
JPMorgan Chase	JPM Money Market Account for Non-School Assessment PPD	6576	-
NYS Workers Compensation Board	NYS Workers Comp Deposit Account	1432	7,510,619.39
JPMorgan Chase	Priest Pension Contribution Account*	3148	59,783.46
JPMorgan Chase	Priest Pension Money Market Account*	8192	10,022.78
JPMorgan Chase	Priest Welfare & Benefits Contribution Account*	0910	104,670.36
JPMorgan Chase	Priest Welfare & Benefits Money Market Account*	0768	10,022.76
JPMorgan Chase	Restricted Donations/Collections Account*	5710	3,460,212.06
JPMorgan Chase	MMA Account for Resticted Donation/Collections*	6573	-
JPMorgan Chase	Proceeds:50 North Park- RVC*	2599	5,200,000.00
JPMorgan Chase	JPM MMA Account for Proceeds: 50 North Park- RVC*	6577	-
Charles Schwab	Stock Donation Account*	1911	229,521.33
Subtotal: Administrative Office Accounts Restricted, Held for Others, or Non-Debtor			\$ 30,075,705.00

Bank Name	Account Name	Bank Account	5/31 Bank Balance
PSIP Unrestricted Accounts			
JPMorgan Chase	PSIP Operating Account	0936	\$ 3,212,073.12
JPMorgan Chase	PSIP Money Market Account	0770	18,398,199.42
JPMorgan Chase	Pastoral Care Account	6502	37,772.19
JPMorgan Chase	Network Adjusters Disbursement Account	0932	-
Subtotal: PSIP Accounts			\$ 21,648,044.73
PSIP Accounts Restricted			
JPMorgan Chase	PSIP Claims Intermediate Account	0656	-
Subtotal: PSIP Accounts Restricted			\$ -

Petty Cash Spend Category	Amount Paid During Current Month	Total Paid to Date
Food	\$ 9	\$ 897
Maintenance / Dry Cleaning	-	1,165
Other	3	327
Total Petty Cash Spend	\$ 12	\$ 2,390

Notes:

(1) All bank accounts are reconciled each period when statements are received. The reconciliations are not attached to this Monthly Operating Report, but will be provided to the U.S. Trustee upon request.

* Denotes an FHO Account

† Denotes a Non-Debtor Account

^ Partially Restricted

In re: The Roman Catholic Diocese of Rockville Centre, New York,
Debtor

Schedule of Transfers Between Debtor and Affiliate (May 1, 2022 – May 31, 2022)
Exhibit 9
(Unaudited – in \$)

Case No. 20 - 12345
Reporting Period May 1, 2022 – May 31, 2022
Federal Tax I.D. # 11-1837437

PAYMENTS BETWEEN DEBTOR AND AFFILIATE

Ecclesia Transfer Purpose	Transfer Amount
Transfers from Ecclesia	
Insurance Reimbursements to PSIP for April 2022 SIR Claim Payments	\$ 298,459
2022 Service Agreement Fee	110,000
Total Transfers from Ecclesia	\$ 408,459
Transfers to Ecclesia	
Total Transfers to Ecclesia	\$ -
Total Transfers from / (to) Ecclesia	\$ 408,459

In re: The Roman Catholic Diocese of Rockville Centre, New York,
Debtor

Case No. 20 - 12345
Reporting Period May 1, 2022 – May 31, 2022
Federal Tax I.D. # 11-1837437

Status of Post-Petition Taxes
Exhibit 10
(Unaudited – in \$)

Tax Category ¹	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Ending Tax ²
Federal				
Withholding	\$ -	\$ 96,885	\$ 96,885	\$ -
FICA - Employee	-	62,363	62,363	-
FICA - Employer	-	60,552	60,552	-
Total Federal Taxes	\$ -	\$ 219,799	\$ 219,799	\$ -
State & Local				
Withholding	\$ -	\$ 39,859	\$ 39,859	\$ -
Property Taxes/ Local	-	2,781	2,781	-
Total State & Local Taxes	\$ -	\$ 42,640	\$ 42,640	\$ -
Total Taxes	\$ -	\$ 262,439	\$ 262,439	\$ -

Notes:

- (1) All tax payments have supporting documentation and will be provided to the U.S. Trustee upon request.
(2) Amounts noted reflect accruals and remittances during the reporting period only. Some of which are estimated based on anticipated quarterly/semi-annual/annual invoice amounts.

In re: The Roman Catholic Diocese of Rockville Centre, New York,
Debtor

Case No. 20 - 12345
Reporting Period May 1, 2022 – May 31, 2022
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Debtor Questionnaire

Exhibit 11
(Unaudited – in \$)

Debtor Questionnaire

The table below shows authority granted under the orders entered in this bankruptcy case and pre-petition amounts spent during May 2022 pursuant to such orders

Motion Capacity Category	Final Cap.	Total Payments	Remaining Availability	May Total Payments
Prepetition Wages				
Employee Compensation	\$ 884,000	\$ 558,974	\$ 325,026	\$ -
Deductions	77,000	37,594	39,406	-
Business Expenses	49,000	10,066	38,934	-
Tuition Payments ¹	164,000	127,754	36,246	-
Payroll Costs ²	386,000	80,217	305,783	-
	\$ 1,560,000	\$ 814,606	\$ 745,394	\$ -
Prepetition Cash Management				
Bank Fees	No Limit	\$ 411		\$ -
Parish Rebates	No Limit	64,273		-
Funds Held For Others	No Limit	380,315		2,000
Restricted Donations	No Limit	52,256		-
		\$ 497,255		\$ 2,000
Prepetition Pastoral Care				
Pastoral Care ³	\$ 50,000	43,178	6,822	\$ 1,575
	\$ 50,000	\$ 43,178	\$ 6,822	\$ 1,575
Prepetition Insurance				
Insurance ⁴	No Limit	4,125,484		\$ 64,937
		\$ 4,125,484		\$ 64,937

1) Fall 2020 tuition payments are included in their entirety in the calculation of pre-petition payments made; however, the Diocese takes the position that a portion of these payments are post-petition and do not utilize capacity granted under the first day orders

2) Includes ADP, payroll taxes, severance, and unemployment obligations

3) Pastoral care capacity is presented including the additional authority of \$12,500 granted by the court in the order entered 1/14

4) Certain March insurance payments are included in their entirety in the calculation of pre-petition payments made; however, the Diocese takes the position that a portion of these payments are post-petition